

For Six Month Period Ending Feb. 28, 2009  
(Insert date)

I - REGISTRANT

1. (a) Name of Registrant

(b) Registration No. **3327**

**Korea Economic Institute of America**

(c) Business Address(es) of Registrant

**1800 K Street, NW  
Suite 1010  
Washington, DC 20006**

2. Has there been a change in the information previously furnished in connection with the following:

- (a) If an individual:
- |                           |                              |                             |
|---------------------------|------------------------------|-----------------------------|
| (1) Residence address(es) | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| (2) Citizenship           | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| (3) Occupation            | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
- (b) If an organization:
- |                          |   |  |
|--------------------------|---|--|
| (1) Name                 | Yes <input type="checkbox"/>            | No <input checked="" type="checkbox"/> |
| (2) Ownership or control | Yes <input type="checkbox"/>            | No <input checked="" type="checkbox"/> |
| (3) Branch offices       | Yes <input checked="" type="checkbox"/> | No <input type="checkbox"/>            |
- (c) Explain fully all changes, if any, indicated in items (a) and (b) above.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4 AND 5(a).

3. If you have previously filed Exhibit C<sup>1</sup>, state whether any changes therein have occurred during this 6 month reporting period.

Yes ☐ No ☒

If yes, have you filed an amendment to the Exhibit C? Yes ☐ No ☐

If no, please attach the required amendment.

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4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

| Name | Position | Date connection ended |
|------|----------|-----------------------|
|------|----------|-----------------------|

- (b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

| Name | Residence<br>address | Citizenship | Position | Date<br>assumed |
|------|----------------------|-------------|----------|-----------------|
|------|----------------------|-------------|----------|-----------------|

5. (a) Has any person named in item 4(b) rendered services directly in furtherance of the interests of any foreign principal? Yes ☐ No ☐

If yes, identify each such person and describe his service.

- (b) Have any employees or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

| Name | Position or connection | Date terminated |
|------|------------------------|-----------------|
|------|------------------------|-----------------|

- (c) During this 6 month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes ☐ No ☒

If yes, furnish the following information:

| Name | Residence<br>address | Citizenship | Position | Date<br>assumed |
|------|----------------------|-------------|----------|-----------------|
|------|----------------------|-------------|----------|-----------------|

6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(c) of the supplemental statement? Yes ☐ No ☒

If no, list names of persons who have not filed the required statement.

## II - FOREIGN PRINCIPAL

7. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes ☐No ☒

If yes, furnish the following information:

Name of foreign principal

Date of termination

8. Have you acquired any new foreign principal<sup>2</sup> during this 6 month reporting period?

Yes ☐No ☒

If yes, furnish the following information:

Name and address of foreign principal

Date acquired

9. In addition to those named in Items 7 and 8, if any, list foreign principals<sup>2</sup> whom you continued to represent during the 6 month reporting period.

Korea Institute for International Economic Policy  
(KIEP)

## 10. EXHIBITS A AND B

(a) Have you filed for each of the newly acquired foreign principals in Item 8 the following:

Exhibit A<sup>3</sup>Yes ☐No ☐Exhibit B<sup>4</sup>Yes ☐No ☐

N.A.

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during the 6 month period?

Yes ☐No ☐

If yes, have you filed an amendment to these exhibits?

Yes ☐No ☐

If no, please attach the required amendment.

<sup>2</sup> The term "foreign principal" includes, in addition to those defined in Section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9).) A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

<sup>3</sup> The Exhibit A, which is filed on Form NSD-3 (Formerly CRM-157), sets forth the information required to be disclosed concerning each foreign principal.

<sup>4</sup> The Exhibit B, which is filed on Form NSD-4 (Formerly CRM-155), sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

## III - ACTIVITIES

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11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, and 9 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

See Attachments

- 
12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity<sup>5</sup> as defined below? Yes ☐ No ☒

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates and places of delivery, names of speakers and subject matter.

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☒

If yes, describe fully.

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<sup>5</sup> The term "political activities" means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

## IV - FINANCIAL INFORMATION

## 14. (a) RECEIPTS - MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, or 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If no, explain why.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies<sup>6</sup>.

| Date  | From whom | Purpose      | Amount              |
|-------|-----------|--------------|---------------------|
| 9/30  | KIEP      | Per contract | \$ 496,418          |
| 12/31 | KIEP      | Per Contract | \$ 541,758          |
|       |           |              | <u>\$ 1,038,176</u> |
|       |           |              | Total               |

## (b) RECEIPTS - FUND RAISING CAMPAIGN

During this 6 month reporting period, have you received, as part of a fund raising campaign<sup>7</sup>, any money on behalf of any foreign principal named in items 7, 8, or 9 of this statement? Yes ☐ No ☒

If yes, have you filed an Exhibit D<sup>8</sup> to your registration? Yes ☐ No ☒

If yes, indicate the date the Exhibit D was filed. Date \_\_\_\_\_

## (c) RECEIPTS - THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value<sup>9</sup> other than money from any foreign principal named in Items 7, 8, or 9 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes ☐ No ☒

If yes, furnish the following information:

| Name of foreign principal | Date received | Description of thing of value | Purpose |
|---------------------------|---------------|-------------------------------|---------|
|                           |               |                               |         |

<sup>6</sup>, <sup>7</sup> A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. (See Rule 201(e).)

<sup>8</sup> An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fund raising campaign and transmitted for a foreign principal.

<sup>9</sup> Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS - MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 7, 8, or 9 of this statement? Yes ☒ No ☐(2) transmitted monies to any such foreign principal? Yes ☐ No ☒

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

| Date | To whom | Purpose | Amount |
|------|---------|---------|--------|
|------|---------|---------|--------|

See ~~Attachments~~

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Total

**(b) DISBURSEMENTS – THINGS OF VALUE**

During this 6 month reporting period, have you disposed of anything of value<sup>10</sup> other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, or 9 of this statement?

Yes ☐ No ☒

If yes, furnish the following information:

| Date disposed | Name of person to whom given | On behalf of what foreign principal | Description of thing of value | Purpose |
|---------------|------------------------------|-------------------------------------|-------------------------------|---------|
|---------------|------------------------------|-------------------------------------|-------------------------------|---------|

**(c) DISBURSEMENTS – POLITICAL CONTRIBUTIONS**

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value<sup>11</sup> in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐ No ☒

If yes, furnish the following information:

| Date | Amount or thing of value | Name of political organization | Name of candidate |
|------|--------------------------|--------------------------------|-------------------|
|------|--------------------------|--------------------------------|-------------------|

<sup>10, 11</sup> Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks" and the like.

## V - INFORMATIONAL MATERIALS

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials<sup>12</sup>?  
 Yes ☒ No ☐

IF YES, RESPOND TO THE REMAINING ITEMS IN SECTION V.

17. Identify each such foreign principal.

KIEP

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials? Yes ☐ No ☐

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

KIEP

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- |   |  |   |  |
|---|--|---|--|
| <input type="checkbox"/> Radio or TV broadcasts | <input checked="" type="checkbox"/> Magazine or newspaper articles | <input type="checkbox"/> Motion picture films                       | <input type="checkbox"/> Letters or telegrams            |
| <input type="checkbox"/> Advertising campaigns  | <input checked="" type="checkbox"/> Press releases                 | <input checked="" type="checkbox"/> Pamphlets or other publications | <input checked="" type="checkbox"/> Lectures or speeches |
| <input checked="" type="checkbox"/> Internet    | <input type="checkbox"/> Other (specify) _____                     |   |  |

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- |   |  |  |
|---|--|--|
| <input checked="" type="checkbox"/> Public officials    | <input type="checkbox"/> Newspapers                              | <input checked="" type="checkbox"/> Libraries                |
| <input checked="" type="checkbox"/> Legislators         | <input type="checkbox"/> Editors                                 | <input checked="" type="checkbox"/> Educational institutions |
| <input checked="" type="checkbox"/> Government agencies | <input checked="" type="checkbox"/> Civic groups or associations | <input type="checkbox"/> Nationality groups                  |
| <input type="checkbox"/> Other (specify) _____          |  |  |

21. What language was used in the informational materials:

- ☒ English ☐ Other (specify) \_\_\_\_\_

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes ☒ No ☐

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act? Yes ☒ No ☐

<sup>12</sup> The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4(b) of the Act.



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**VI - EXECUTION**

In accordance with 28 U.S.C. §1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature )

(Type or print name under each signature<sup>13</sup>)

2/28/09

Florence Love Lee  
Florence Love-Lee

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<sup>13</sup> This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

UNITED STATES DEPARTMENT OF JUSTICE  
FARA REGISTRATION UNIT  
NATIONAL SECURITY DIVISION  
WASHINGTON, D.C. 20530

**NOTICE**

Please answer the following questions and return this sheet in triplicate with your Supplemental Statement:

1. Is your answer to Item 16 of Section V (Informational Materials – page 8 of Form NSD-2, formerly Form CRM-154 Supplemental Statement):

YES                      or NO                     

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

YES                      or NO                     

(If your answer to question 2 is "yes" please forward for our review copies of all material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)

Florence Lowe-Lee  
Signature

2/28/09  
Date

Florence Lowe-Lee

Please type or print name of  
Signatory on the line above

Treasurer,  
Director of Finance + Publications  
Title

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# Final KEI 2008 Budget Revenue and Expenditures (prepared 3/18/09)

| Approved Budget   |                    | Actual Revenue Received |  |
|---|--------------------|-------------------------|--|
| KIEP Allotment (2.3 Billion won at 1,000)               | \$2,300,000        | \$2,117,564             |  |
| Moving Expenses (initially reserved for Gala)           | \$335,000          | \$335,000               |  |
| Korea Foundation Contribution                           | \$102,560          | \$102,560               |  |
| <b>TOTAL OPERATING BUDGET</b>                           | <b>\$2,737,560</b> | <b>\$2,555,124</b>      |  |
| 2008 Approved Budget                                    |                    | Expended as of 12/31    |  |
| <b>STAFF COST &amp; CONTINGENCIES</b>                   | <b>\$999,000</b>   | <b>\$926,916</b>        |  |
| <b>OPERATIONAL</b>                                      | <b>\$473,000</b>   | <b>\$649,889</b>        |  |
| Equipment Lease   | \$25,000           | \$15,094                |  |
| Equipment Purchase                                      | \$40,000           | \$25,174                |  |
| Computer Maintenance                                    | \$20,000           | \$39,165                |  |
| Equipment Supplies/Maint.                               | \$5,000            | \$4,211                 |  |
| Office & Liability Insurance                            | \$25,000           | \$12,377                |  |
| Office Supplies, including postage & printing           | \$30,000           | \$15,969                |  |
| Services & Fees   | \$25,000           | \$22,429                |  |
| Publications/Sub.                                       | \$12,000           | \$10,442                |  |
| Rent & Associated Expenses                              | \$240,000          | \$199,167               |  |
| Representation  | \$30,000           | \$27,790                |  |
| Telephone, Fax, and Network                             | \$15,000           | \$16,194                |  |
| Travel Expenses   | \$6,000            | \$3,114                 |  |
| <b>Moving Related Expenses #</b>                        | <b>\$335,000</b>   | <b>\$258,763</b>        |  |
| <b>PROGRAMS</b>   | <b>\$595,000</b>   | <b>\$528,512</b>        |  |
| <b>Programs on U.S.-Korea Relations</b>                 |                    |                         |  |
| Emerging Leaders Programs                               | \$20,000           | \$533                   |  |
| <b>Korea Foundation Contribution (KiFS/KEI program)</b> | <b>\$57,560 *</b>  | <b>\$57,560</b>         |  |
| Opinion Leaders Seminar                                 | \$140,000          | \$127,620               |  |
| Visiting Officials                                      | \$18,000           | \$4,775                 |  |
| <b>Outreach Programs</b>                                |                    |                         |  |
| Ambassadors' Dialogue                                   | \$30,000           | \$27,401                |  |
| Promoting Scholarly Activities on the West Coast        | \$40,000           | \$24,043                |  |
| Future of Korea   | \$10,000           | ----                    |  |
| <b>Korea Foundation Contribution</b>                    | <b>\$15,000 *</b>  | <b>\$10,959</b>         |  |
| Overseas Development Program                            | \$25,000           | \$27,966                |  |
| Public Affairs Programs                                 | \$45,000           | \$30,547                |  |
| University Programs                                     | \$5,000            | ----                    |  |
| <b>Korea Foundation Contribution</b>                    | <b>\$30,000 *</b>  | <b>\$26,937</b>         |  |
| <b>Roundtables</b>                                      |                    |                         |  |
| Congressional Roundtables                               | \$20,000           | ----                    |  |
| Other KEI Roundtables, including KORUS FTA              | \$12,000           | \$5,252                 |  |
| Publication Launch Roundtables                          | \$5,000            | \$476                   |  |
| Policy Seminars   | \$40,000           | \$41,373                |  |
| Academic Conferences                                    | \$5,000            | \$252                   |  |
| Advisory Council /Directors                             | \$30,000           | \$24,116                |  |
| Analysis (meetings/seminars)                            | \$10,000           | \$5,452                 |  |
| Annual KIEP/KEI Academic Symposium                      | \$140,000          | \$113,250               |  |
| <b>PUBLICATIONS</b>                                     | <b>\$233,000</b>   | <b>\$149,732</b>        |  |
| Academic Monograph                                      | \$40,000           | \$31,290                |  |
| Academic Paper Series                                   | \$40,000           | \$33,858                |  |
| Ambassadors' Publication                                | \$40,000           | \$2,907                 |  |
| Korea's Economy   | \$30,000           | \$44,192                |  |
| Korea Insight   | \$25,000           | \$20,680                |  |
| Ad Hoc Annual Publication                               | \$20,000           | ----                    |  |
| Special Studies   | \$20,000           | \$1,000                 |  |
| Part-Time Editorial Support Staff                       | \$18,000           | \$15,805                |  |
| <b>Total Expended</b>                                   |                    | <b>\$2,255,049</b>      |  |

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\* Unexpended KF money returned to KiFS (\$23,578)

# pursuant to agreement with KIEP, unexpended portion of this amount will be transferred to won/dollar contingency account

## KIEP Allotments

1st Quarter 450 M won = \$478,163 (exchange rate at 941.1 won/dollar)

2nd Quarter 600 M won = \$601,225 (exchange rate at 997.9 won/dollar)

3rd Quarter 525 M won = \$496,418 (exchange rate at 1,057.1 won/dollar)

4th Quarter 525 M won = \$403,346 (exchange rate at 1,301 won/dollar)

extra 188,357,180 won = \$138,412 (exchange rate at 1,359.5 won/dollar)

# **Korea Economic Institute of America**

**Julia B. Cunico**

**Associate Director for Programs**

**Contacts: September 1, 2008– February 28, 2009**

Code: M - meeting; P - program; B - breakfast; L - lunch; D - dinner; R – reception

## **September**

3 – B – Breakfast program at KEI for J.R. Kwon

4 – M – Meeting with Seana Hale, Susan Gage Caterers, at KEI

4 – M – Meeting with Wesley Chen, General Manager, Peacock Grand Café

5 – L – Lunch with Regina Dull, Ashley Lam, Ju-young Kim, International Student Conferences

9 – R – KEI Open House Reception at 1800 K Street

15 – 18 – P – KEI Academic Symposium at New York University

25 – P – Heritage Foundation Conference on Korea

29 – P – KEI Academic Paper Series program with Dr. Jaemin Lee, Hanyang University

## **October**

2 – R – Reception at the residence of the Ambassador of the ROK to the U.S. in celebration of Korean National Day

3 – L – Lunch with Nate Adler, Harvard University

9 – M – Meeting with Debbie Faraone, the E Group

14 – 15 – Program with the Hanns Seidel Foundation at KEI

17 – L – Lunch with Nick Zahn, Heritage Foundation

21 – P – KEI Academic Paper Series program with Christina Lin, Jane's Information Group

22 – P – Georgetown University Conference on Korea

25 – 31 – KEI Consultations in Hawaii for Academic Symposium Preparation

27–B– Breakfast with Samuel Sun, Hilton Hawaiian Village

27–L–Lunch, meeting and site visit with Michelle Shihara, Starwood

27–D–Dinner with Michelle Shihara and Jacqui \_\_\_\_\_, Starwood

28–B–Breakfast and site visit with Mahealani Jimenez, Outrigger Hotels

28–M–Meeting at East-West Center, University of Hawaii

28–M–Meeting and site visit with Cecelia Brown, Hotel Renew

28–M–Meeting and site visit with Peter Brenner, Hilton Waikiki

28–D–Dinner with LTC Ernest Lee, Pacific Command

29–M–Meeting with COL Tom Sweeney and LTC S.J. Lee, APCSS

29–M–Meeting with Mahealani Jimenez, Outrigger Hotels

29–L–Lunch with Bob George and Sara Matsuura, Polynesian Adventure Tours

29–P–Six-party talk simulation program at Hawaii Pacific University

29–D–Dinner with Carlos Juarez and Patrick Brenner, Hawaii Pacific University

30–31 Returning to Washington, DC

## **November**

4 – P – Program with Ismail Dalla at KEI

7 – P – Six-party talks simulation program at KEI with students from the American University Washington semester program

10 – R– KEI hosts a Young Professionals Networking Reception

12 – D – Japan America Society Gala Dinner

12 – L – Lunch and site visit with Kimberly Webster, Hotel Palomar

13 – P – Program on Tough Transitions with the Center for a New American Security

14 – M – Meeting and site visit with Kate Porter, the Quincy Hotel

17 – B – KEI hosts a breakfast for Kim Tae-hyo, ROK Secretary to the President for International Strategy

18 – P – KEI Academic Paper Series program with Youngmi Kim, University of Edinburgh

19 – P – KEI hosts a group of ROK emerging leaders for lunch discussion

20 – R – KEI hosts a group from the Southeast Economic Association for a reception

21 – L – Lunch with Jonathon Price, Aspen Strategy Group

## **December**

2 – L – Lunch with Ines Ha, Jessica Stallings, Deborah Kim, Min Cho, ROK Embassy

3 – P – KEI Academic Paper Series Program with Kent Calder and Viktoria Kim, Johns Hopkins University, SAIS

4 – P – KEI hosts a Korea-Japan Forum program

5 – P – KEI hosts an event with former US Ambassador to the ROK, Alexander Vershbow

9 – L – Lunch with the ROK Embassy Economic Section

10 – P – KORUS House program with Evans Revere, the Korea Society

11 – M – Walk through and site visit with Cecelia Mojica, Willard Intercontinental Hotel

11 – L – Lunch with Changho Yoo, ROK Embassy

## **January**

7 – R – Reception with Pacific Forum CSIS Young Leaders Program

13 – P – KEI hosts Korean-American Day Celebration

23 – L – Lunch with Regina Dull, Ju-young Kim, International Student Conferences

28 – P – KEI hosts an Academic Paper Series program with Sangmin Bae and Martin de Bruyn, Northeast Illinois University

28 – M – Meeting with Kate Surber, U.S. government

29 – P – Brookings Institution program on North Korea

## **February**

3 – P – KEI hosts a program of the Korea-China Forum

5 – M – Meeting with Kristin Burke, Department of Defense

6 – L – Lunch with Scott Rembrandt, formerly of KEI

10 – P – KEI hosts a program on “What the New Team Needs to Know” regarding North Korea

26 – P – KEI hosts a program on “Escaping North Korea” with Mike Kim, Georgetown University

26 – P – KEI hosts American University Washington Semester students for a Six-Party Talks Simulation

KOREA ECONOMIC INSTITUTE OF AMERICA

TROY STANGARONE

DIRECTOR OF CONGRESSIONAL AFFAIRS & TRADE

Contacts: September 1, 2008 to February 28, 2009

Codes: M - meeting; P - program; B - breakfast; L - lunch; D - dinner; R- reception; I – interview

September

|    |   |  |
|----|---|--|
| 3  | M | Stephanie Kliebert, KITA   |
| 9  | R | KEI Open House   |
| 16 | M | Judge Morris, Global Business Dialogue   |
| 16 | P | CATO program on New Frontiers in Free Trade  |
| 17 | P | KEI/Global Business Dialogue program on the three pending FTAs                               |
| 18 | L | National Economists Club event on free trade and wages                                       |
| 19 | P | Brookings event with Colombian President Uribe   |
| 22 | P | Brookings event on Italian foreign policy  |
| 22 | P | National Bureau for Asian Research Presidential Campaign Asia Foreign Policy debate          |
| 23 | P | National Economists Club Presidential Campaign economic policy debate                        |
| 24 | M | U.S. Senate Commerce, Science, and Transportation Committee hearing on U.S.-Korea auto trade |
| 26 | P | Peterson Institute program the global economic prospects                                     |
| 29 | M | Don MacCay, Canadian Embassy   |

October

|    |   |   |
|----|---|---|
| 1  | P | WITA event on the roles of the executive and legislature in U.S. trade policy |
| 2  | P | Sasakawa Peace Foundation event on South Korea as a middle power              |
| 8  | P | WITA program with Obama/McCain trade advisors                                 |
| 14 | P | GW program on trade and Congress  |
| 16 | M | Researchers from Samsung Research Institute                                   |
| 17 | I | Luke Engan, Inside U.S. Trade   |
| 20 | I | Eric Wasson, Inside U.S. Trade  |

November

|   |   |  |
|---|---|--|
| 6 | P | Wilson Center event on building freedom through commerce |
| 7 | P | Brookings Institute presidential election program        |



|    |   |   |
|----|---|---|
| 10 | R | KEI Young Professionals networking happy hour   |
| 10 | I | Taewon Ha, Donga Ilbo   |
| 12 | L | Patrick deGateño, Atlantic Council  |
| 13 | P | WITA event on the future of U.S. trade policy   |
| 13 | M | Tami Overby, AMCHAM Korea   |
| 19 | L | Global Business Dialogue luncheon with Junichiro Kuroda, special advisor to the Japanese Ministry of Economy, Trade, and Industry |
| 19 | I | Daniel Ryntjes, Channel News Asia   |
| 20 | P | WITA Program on Trade Remedies  |
| 21 | L | Sean Connell, U.S. Chamber; Lynn McDonald, Canadian Embassy; and Lauren Fredendall, IBGC  |

#### December

|       |   |  |
|-------|---|--|
| 1     | L | Congressional Staff Trip Pre-departure lunch with Jessica Payne, Congressman Albio Sires; Spenser Pederson, Congressman George Radonovich; Evan Alexander, House Ways & Means Committee; Matt Coffron, Congresswoman Shelly Berkley; Jared Weaver, Congresswoman Anna Eshoo; David Sitcovsky, Congressman John Larson; and Dongman Han, Embassy of Korea                         |
| 3     | P | WITA event on the importance of trade to agriculture   |
| 10    | R | Canadian Embassy holiday party   |
| 19-26 | P | Congressional Staff Trip to Korea with Mira Kogen, Congressman Ron Klein; Jessica Payne, Congressman Albio Sires; Spenser Pederson, Congressman George Radonovich; Evan Alexander, House Ways & Means Committee; Matt Coffron, Congresswoman Shelly Berkley; Jared Weaver, Congresswoman Anna Eshoo; David Sitcovsky, Congressman John Larson; and Dongman Han, Embassy of Korea |
| 22    | I | Eric Wasson, Inside U.S. Trade   |

#### January

|    |   |  |
|----|---|--|
| 7  | C | Bryant Trick, USTR                                       |
| 7  | M | Youngtae Ahn, Korean Embassy                             |
| 7  | I | Eric Wasson, Inside U.S. Trade                           |
| 9  | C | Paul Fassenbender, Senator Bob Corker                    |
| 12 | P | AEI event on a U.S. strategy for Asia                    |
| 13 | I | Amy Tsui, BNA  |
| 14 | C | Chris Nelson, the Nelson Report                          |
| 14 | P | Global Business Dialogue Event on a cap and trade system |
| 15 | I | Luke Engan, Inside U.S. Trade                            |
| 16 | M | Adam Pase, New Dems Coalition                            |

|    |   |   |
|----|---|---|
| 27 | P | Economic Policy Institute Event on U.S. trade policy          |
| 28 | P | KEI Academic Paper Series on European lessons for North Korea |
| 30 | C | Cobb Mixter, House Committee on Foreign Affairs               |

February

|    |   |   |
|----|---|---|
| 2  | L | Sean Connell, U.S. Chamber  |
| 3  | P | KEI-Atlantic Council Korea-China Forum  |
| 4  | P | Asia Policy Point Program on Asia and the global financial crisis                       |
| 5  | P | Global Business Dialogue event on the "buy America" provisions of the economic stimulus |
| 6  | M | Steven Schrage and Cheng Gao, CSIS  |
| 11 | P | Economic Policy Institute "Think Big" economic conference                               |
| 13 | L | John Park, USIP   |
| 17 | R | SAIS farewell reception for Korean Ambassador Lee Tae-sik                               |
| 19 | M | Alison O'Donnell, Congressman Artur Davis   |
| 19 | P | WITA Event on the future of the Doha round  |
| 23 | P | CSIS event on the future of trade   |
| 24 | P | East-West Center event on the strategic structure in Asia                               |
| 24 | I | Brian Scheid, Inside U.S. Trade   |
| 25 | P | International Institute for Strategic Studies event on climate change and security      |
| 26 | P | KEI event on North Korean refugees  |
| 27 | M | Keith Luse and Frank Jannuzi, Senate Foreign Relations Committee                        |

**KOREA ECONOMIC INSTITUTE OF AMERICA**

**JAMES M. LISTER**

**VICE PRESIDENT**

**Contacts: September 1, 2008 – February 28, 2009**

Codes: M - meeting; P - program; B - breakfast; L - lunch; D - dinner; R- reception

**September**

- 2 L with Prof. Ismail Dalla
- 3 M/L G-3 group at FKI office
- 9 R KEI open house
- 16 M/L KEI Advisory Council meeting at Korea Society in New York
- 16–18 P/B/L/D/R KEI Annual Academic Symposium at New York University
- 22–25 M/B/L/D Consultations in Seoul with KIEP, MOFAT, MOSF, Bank of Korea et al.

**October**

- 2 R ROK National Day reception at Ambassador's residence
- 3 M/L KEI Board of Directors at KEI
- 9 M with Karim Pakravan at KEI
- 10 P/L Bretton Woods Committee at Willard Hotel
- 11 P IIF Annual Membership meetings
- 13 P/L USCIP program on sovereign wealth funds at Willard Hotel
- 13 D with delegation from Hanns Seidel foundation
- 14 L with Glenn Baek (Treasury) and Hanns Seidel representatives
- 15 P/B/L/D Seminar at KEI, cosponsored with Hanns Seidel foundation

|    |     |   |
|----|-----|---|
| 16 | M   | with SERI researchers at KEI                              |
| 20 | M/L | with Louellen Stedman                                     |
| 21 | P/L | KEI Academic Paper presentation by Christina Lin          |
| 23 | P/L | National Assoc. of Japan America Societies at Cosmos Club |
| 27 | P/L | At CSIS on U.S. economic policy vs. Asia                  |
| 29 | P/L | KEI program on Obama vs. McCain policies                  |
| 29 | M   | Lecture to Prof. Steinberg's class at Georgetown U.       |
| 30 | M/L | KEI program for KFTC Chairman                             |
| 31 | M   | with GNP staff at KEI                                     |

#### **November**

|    |     |   |
|----|-----|---|
| 4  | P/B | KEI program on bond markets in NEA                                  |
| 4  | M   | with Prof. T. Barnhill and Prof. Y. S. Park                         |
| 5  | L   | with Arthur McMahon and colleague (OCC)                             |
| 12 | P   | Bretton Woods Committee on intl. financial architecture             |
| 13 | P   | Brookings Institution program on currency conversion in North Korea |
| 13 | M   | with Tami Overby at KEI   |
| 17 | P/B | KEI program for Kim Tae-hyo (Secretary to President for Strategy)   |
| 17 | P/L | Peterson Institute program for Sakong Il                            |
| 18 | P/L | KEI program for Academic Paper by Youngmi Kim                       |
| 19 | P/L | KEI program for emerging leaders                                    |
| 20 | P/L | KEI program for visiting KINU delegation                            |
| 20 | P/R | KEI briefing and then reception for KAEA members at SEA conference  |

|    |     |                                    |
|----|-----|------------------------------------|
| 21 | L   | with Semoon Chang of SEA           |
| 21 | P   | Moderated two sessions of KAEA/SEA |
| 24 | P/L | PIIE program on China              |

## **December**

|    |     |   |
|----|-----|---|
| 7  | R   | KEI Holiday reception   |
| 9  | L   | with ROK Embassy economic section                                       |
| 11 | M   | with Walter Paik (GNP)  |
| 11 | P   | KEI program for ROK HR Ambassador Jhe                                   |
| 12 | L/M | with Treasury officials Christopher Winship, Matthew Malloy & one other |
| 12 | M   | KEI Board of Directors  |
| 17 | L   | with Michael Monderer   |
| 18 | P   | Global Business Dialogue program on auto bailouts and WTO               |
| 22 | P/B | OECD program on Economic Survey of Korea                                |
| 22 | M/L | with Randall Jones, OECD  |

## **January**

|    |     |   |
|----|-----|---|
| 8  | M   | with Noga Zimerman (AJC)                                    |
| 9  | P   | Brookings Institution on restoration of financial stability |
| 13 | P/L | KEI program for Korea-American Day                          |
| 14 | B   | with Paul McGonagle   |
| 23 | P   | at AEI on financial deregulation                            |
| 28 | P/L | KEI program for Academic Paper by Bae and de Bruyn          |

## February

|    |     |   |
|----|-----|---|
| 2  | P/L | Brookings Institution Conference                                    |
| 3  | P   | KEI program; Korea-China group                                      |
| 4  | M   | with Hwang Woo-Yea (GNP)  |
| 4  | M   | with Wachovia rep.  |
| 5  | M/L | with Andrew Hodge   |
| 9  | P/L | PIIE program on response to global crisis                           |
| 10 | P   | GWU/Sigur Center program for Chung Dong-young                       |
| 13 | P/L | PIIE program featuring Giulio Amato                                 |
| 17 | R   | Reception at SAIS for Amb. Lee                                      |
| 18 | P/L | KEI program for Academic Paper by John Feffer                       |
| 18 | D   | KEI dinner in honor of Amb. Lee                                     |
| 20 | P   | AEI program on international financial institutions and the bailout |
| 26 | P   | KEI program for Mike Kim  |

## **Events and Activities Report:**

**September 1, 2008–February 28, 2009**

**Arthur N. Taylor, Associate Director for Communications and Technology**

September 4, 2008: Monthly ProSuite meeting. The purposes of this session were: to review the recent move from 1201 F Street NW to our current location; to determine the overall functionality of the servers after said move; to discuss the status of our on-site workstations; to ensure there were no IT-related issues that arose from the move, and; to discuss the pending purchase of our new server.

September 9, 2008: Attended the KEI Open House reception in the main conference room.

September 17, 2008: Attended an all-day training for FileMaker database production. This first iteration of the training was for the Intermediate level class.

September 18, 2008: Viewed a webinar regarding our MagnetMail service.

September 23, 2008: Viewed a webinar regarding our MagnetMail service.

September 24, 2008: Attended an all-day training for FileMaker database production. This second iteration of the training was for the Advanced level class.

September 29, 2008: Attended the Academic Paper Series presentation by Dr. Lee Jaemin in KEI's main conference facility.

October 3, 2008: Participated in a vendor conference call with Gold Lasso about potential changes in our Internet service.

October 6–7, 2008: Attended in the KEI staff retreat in Shepherdstown, WV.

October 8, 2008: Meeting with Jon Ellenbogen in the small conference room.

October 10, 2008: Attended a small FileMaker meeting for internal staff training.

October 15, 2008: Attended and participated in the conference, "Towards a Northeast Asia Security Community: Implications for Korea's Growth and Economic Development," located in KEI's conference facility.

October 16, 2008: Attended a Cision Webinar on using best practice tools to manage PR campaigns more effectively; location was in the office.

October 17, 2008: Organized and attended a FileMaker training session in the KEI conference facility. The purpose of this session was to provide our database vendor, Corporate Network Services (CNS), with

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CRM/CES/REGISTRATION UNIT

staff-powered updates and upgrades to the existing program. Some training regarding previously made changes and upgrades was also included.

October 28, 2008: Follow-up conference call with Gold Lasso, IT-supplier.

October 28, 2008: Attended a webinar provided by MagnetMail on managing contacts.

October 29, 2008: Videotaped and attended the "Future of the U.S.-Korea Alliance" presentation located at KEI's conference facility, with remarks by Mike Green and Frank Jannuzi.

October 30, 2008: Attended the presentation by the visiting Chairman of the Korea Free Trade Commission, Dr. Baek Yong-ho.

October 30, 2008: Participated in the MagnetMail webinar, "Automating Your Triggered Campaign Messages" from my workstation. Online webinar.

October 30, 2008: Attended the Korea Club dinner and presentation, "North Korea without Kim Jong-Il," with guest speaker Kim Hyun-Sik, Research Professor at George Mason University. Location was at Hunan Number One Restaurant located in Arlington, VA.

October 31, 2008: Attended meeting with Korean Grand National Party (GNP) secretarial staff at KEI.

November 1, 2008: Participated in an online webinar presented by Cvent, with the topic of discussion being, "Effective Online Surveys," from my workstation.

November 2, 2008: Met with representatives from Kalothia to discuss the pending work to be completed on our audiovisual equipment in the new office. There had been several changes, upgrades, and other issues to be repaired and installed, which were at this point quite delayed.

November 4, 2008: Attended the presentation on Korea's Bond Market, by Ismail Dalla, Visiting Scholar at GEFRI, and Park Yoon-shik, Professor of International Finance at the George Washington University School of Business, in KEI's conference facility.

November 7, 2008: Participated in an online webinar presented by Cision, on "Managing PR Campaigns," from my workstation.

November 10, 2008: Attended the after-hours Karaoke event at the KEI conference facility.

November 13, 2008: Lunch with Mr. Greg Scarlatoiu, KEI Director of Public Affairs and Business Issues, and Mr. Hawon Lee, Washington Correspondent, The Chosun Daily, to discuss recent and upcoming KEI events.

November 14, 2008: Lunch with Mr. Greg Scarlatoiu, KEI Director of Public Affairs and Business Issues, and Dr. Nimal Gunatilleke, Marga Institute of Social Sciences, Colombo, Sri Lanka. We discussed Korean FDI in Sri Lanka and the possibility of doing a program on labor migration from South to East Asia, within the broader context of changing demographics in South and East Asia.



November 18, 2008: Videotaped and attended the Academic Paper Series presentation, "Digital Populism in South Korea: Internet Culture and the Troubles with Direct Participation," by Youngmi Kim, Leverhulme Trust Early Career Fellow at the School of Social and Political Studies, located at KEI's conference facility.

November 19, 2008: Attended Emerging Leaders Program with KiFS at KEI's conference facility.

November 24, 2008: Participated in the online webinar presented by MagnetMail, "Maximize your Email ROI with MagnetMail During an Economic Downturn," from my workstation in the office.

December 2, 2008: Attended Korea Club presentation on the goals and challenges of verifying North Korea, by Ms. Paula DeSutter, Assistant Secretary for the Bureau of Verification, Compliance, and Implementation, U.S. Department of State.

December 3, 2008: Videotaped and attended the Academic Paper Series presentation on resource diplomacy in Central Asia, by Dr. Kent Calder and Ms. Victoria Kim, John Hopkins University.

December 4, 2008: Together with other KEI staff members, attended farewell lunch for KEI interns.

December 5, 2008: Organized and attended presentation by The Honorable Alexander Vershbow, former U.S. Ambassador to the Republic of Korea, at KEI's conference facility.

December 7, 2008: Attended KEI holiday reception at KEI President Jack Pritchard's residence in Springfield, VA.

December 9, 2008: Holiday lunch with KEI and ROK Embassy Economic Section staff.

December 11, 2008: Attended and participated in the discussion by H.E. Jhe Seong Ho, Ambassador at Large for Human Rights, Republic of Korea, at KEI's conference facility.

January 8, 2009: Conducted a phone interview with Grand Rapids Griffins' assistant coach Jim Paek, on his experiences as the first Korean-born player in the NHL, from my workstation.

January 9, 2009: Attended the KEI Staff Appreciation Holiday Luncheon.

January 13, 2009: Videotaped and attended KEI's Korean-American Day Celebration at the Willard InterContinental Hotel in Washington, D.C.

January 15, 2009: Conducted a phone interview with John Lee, first Korean-born player in the NFL, from my workstation.

January 21, 2009: Together with other KEI staff members, attended IMF/World Bank reception at the World Bank Executive Directors' Lounge in Washington, D.C.

January 28, 2009: Videotaped and attended the Academic Paper Series presentation on European lessons for Korean unification, by Drs. Sangmin Bae and Martyn Bruyn, Northeastern Illinois University, at KEI's conference facility.

January 29, 2009: Met with CNS and ProSuite to discuss pending purchase of new server, and current health and efficiency of existing office IT products/services.

February 3, 2009: Attended Korea-China Forum event on the impact of North Korea-China ties on the prospects of the Six Party Talks, at KEI's conference facility.

February 5, 2009: Attended the presentation by Victor Cha, "Beyond the Final Score: The Politics of Sport in Asia," hosted by the Sejong Society of Washington, DC, located at Johns Hopkins University SAIS' Kenney Auditorium, Nitze Building, Washington, DC.

February 10, 2009: Attended panel presentation, "What the New Team Needs to Know," by The Honorable Wendy Sherman and Rep. Ed Royce, moderated by Glen Kessler, The Washington Post, on the challenges facing the Obama administration with regard to North Korea and the Six Party process, at KEI's conference facility.

February 17, 2009: Together with other KEI staff members, attended farewell reception for South Korean Ambassador Lee Tae-sik, hosted by the U.S.-Korea Institute, School of Advanced International Studies, John Hopkins University.

February 18, 2009: Attended presentation on the economic implications of South Korean military spending, by John Feffer, Institute for Policy Studies, at KEI's conference facility.

February 26, 2009: Videotaped and attended the presentation of Mike Kim's book, "Escaping North Korea," at KEI's conference facility.

February 26, 2009: Attended and participated in the seminar and Six-Party Talks simulation, alongside students from Syracuse University, in KEI's conference facility.

# **Korea Economic Institute of America**

**Sarah E. Howe**

**Executive Assistant**

**Contacts: September 1, 2008 – February 28, 2009**

Code: M – meeting; P – program; B – breakfast; L – lunch; D – dinner; R – reception;  
C – call; I – interview

## **September**

3 – B – Breakfast for Vice Foreign Minister JR Kwon, Republic of Korea

5 – L – Lunch with staff of International Student Conferences

16 – M – Meeting with KEI Advisory Council at the Korea Society, New York City

16-18 – P – KEI's Academic Symposium at New York University, New York City

24 – P – Korea Club program with Kurt Tong, US Department of State

29 – P – Academic Paper Series program with Jaemin Lee at KEI

## **October**

8 – M – Meeting with Jon Ellenbogen, Wachovia Financial Services

15 – P – Conference with Hanns Seidl Foundation at KEI

21 – P – Academic Paper Series program with Christina Lin, Jane's Information Group at KEI

29 – P – Program on presidential election with Michael Green, CSIS and Frank Jannuzi, US Senate at KEI

30 – P – Program with Chairman Yong-ho Baek, Korea Fair Trade Commission at KEI

30 – P – Korea Club program with Professor Kim Hyun-Sik, George Mason University

31 – M – Meeting with Grand National Party member, Republic of Korea

**November**

4 – P – Program with Yoon Shik Park, George Washington University and Ismail Dalla, World Bank at KEI

7 – P – Six Party Talks simulation with American University's Washington Semester students

17 – P – Breakfast for Kim Tae-hyo, Secretary to the President for International Strategy at KEI

18 – P – Academic Paper Series program with Youngmi Kim, University of Edinburgh at KEI

**December**

2 – L – Lunch with Ines Ha, Embassy of the Republic of Korea

3 – P – Academic Paper Series program with Kent Calder and Victoriya Kim, Johns Hopkins University, SAIS

4 – P – Korea-Japan Forum program at KEI

5 – P – Program with former Ambassador Alexander Vershbow at KEI

9 – L – Lunch with Economic section of Embassy of the Republic of Korea

15 – P – CSIS/ Schieffer Series' program on "Foreign Policy Priorities for the Next Administration"

**January**

7 – D – Dinner with Jessica Viner, Fairfield University

13 – P – Korean-American Celebration sponsored by KEI at the Willard Hotel

23 – L – Lunch with Regina Dull, International Student Conferences

28 – P – Academic Paper Series program with Sangmin Bae and Martyn De Bruyn, Northeastern Illinois University at KEI

29 – P – Attended CSIS-Schieffer Series Dialogues program, "Taking Steps Toward a World Free of Nuclear Weapons"

30 – L – Lunch with Connie Paik and Jenn Kwon, Embassy of the Republic of Korea

**February**

3 – P – Korea-China Forum at KEI

6 – L – Lunch with former KEI employee Scott Rembrandt, Strook Strook & Lavan

10 – P – KEI program with Representative Ed Royce, Ambassador Wendy Sherman and Glenn Kessler, Washington Post

12 – M – Administrative Assistant conference at Four Points Hotel

18 – P – Academic Paper Series program with John Feffer, Foreign Policy in Focus

25 – L – Lunch with Cheong Lee, World Bank

26 – P – Program with author Mike Kim, Crossing Borders at KEI

26 – P – Six Party Talks simulation with students of Syracuse University at KEI

# **Korea Economic Institute of America**

**Charles L. (Jack) Pritchard**

**President**

**Contacts: September 1, 2008 – February 28, 2009**

Code: M – meeting; P – program; B – breakfast; L – lunch; D – dinner; R – reception;  
C – call; I – interview

## **September**

- 2 – M – Meeting with Lee Suk, Korea Institute for National Unification
- 3 – B – Breakfast for Vice Foreign Minister JR Kwon, Republic of Korea
- 5 – M – Meeting with acting Thailand ambassador Damromg Kraikruan
- 9 – I – Interview with David Martin, CBS News
- 9 – I – Interview with Glenn Kessler, Washington Post
- 9 – I – Interview with Louise Radnofsky, Wall Street Journal
- 12 – I – Interview with Nina Donaghy, Fox News
- 16 – M – Meeting with KEI Advisory Council at the Korea Society, New York City
- 16-18 – P – KEI's Academic Symposium at New York University, New York City
- 19 – M – Meeting with Robin White, International Student Conferences
- 24 – M – Meeting with Hyun In-taek, Korea University
- 24 – L – Lunch with Foreign Minister Yu Myung hwan, Republic of Korea
- 24 – P – Korea Club program with Kurt Tong, US Department of State
- 25 – P – Conference at Heritage Foundation
- 25 – M – Meeting with Karin Lee, National Committee on North Korea
- 29 – P – Academic Paper Series program with Jaemin Lee at KEI
- 29 – I – Interview with Park Joon Sang, KBS News

30 – M – Meeting with Sun Ru and Da Wei of China Institutes of Contemporary International Relations

30 – M – Meeting with Junichiro Kuroda, Japan's Ministry of Economy, Trade & Industry

## **October**

1 – L – Lunch with Ken Lieberthal, Brookings Institution

2 – R – Reception of Korea's National Day at Ambassador Lee Tae-sik's residence

3 – M – Meeting with KEI Board of Directors at KEI

8 – M – Meeting with Jon Ellenbogen, Wachovia Financial Services

8 – I – Interview with Zane Verjy, CNN

10 – I – Interview with Arshad Mohammed, Reuters

10 – M – Meeting with Ashizawa Kuniko, Oxford Brookes University

10 – M – Meeting with Robert Carlin, Stanford University

11 – I – Interview with Zane Vergy, CNN

12 – I – Interview with Don Kirk, International Herald Tribune

12 – I – Interview with BBC Radio

13 – I – Interview with Jerome MacDonald, NPR Chicago

13 – I – Interview with Koh, Yonhap News

15 – L – Lunch with Deputy Foreign Minister Lee Yong-joon, Republic of Korea

16 – I – Interview with Bryan Schott, Utah Pulse

16 – I – Interview with Defense News

17 – I – Interview with Bryce Wallace, Deseret News

20 – I – Interview with Arshad Mohammed, Reuters

20 – C – Call to Daniel Rosenblum, Japan Society

- 20 – M – Meeting with Ambassador Lee Tae-sik, Embassy of the Republic of Korea
- 21 – P – Academic Paper Series program with Christina Lin, Jane's Information Group at KEI
- 22 – R – Event at Georgetown University for former Ambassador Han Sung-joo
- 23 – P – Future of Korea program in Salt Lake City, Utah
- 24 – P – Future of Korea program in Anchorage, Alaska
- 27 – B – Breakfast with Ambassador Lee Tae-sik, Embassy of the Republic of Korea
- 27 – M – Meeting with Minister Kim Kyou-hyun and Jang-ho Park, Embassy of the Republic of Korea
- 27 – M – Guest lecturer at Georgetown University's Capital Semester program
- 29 – P – Program on presidential election with Michael Green, CSIS and Frank Jannuzi, US Senate at KEI
- 30 – P – Program with Chairman Yong-ho Baek, Korea Fair Trade Commission at KEI
- 30 – P – Korea Club program with Professor Kim Hyun-Sik, George Mason University
- 31 – M – Meeting with Grand National Party member, Republic of Korea

## **November**

- 3 – C – Phone call with Ambassador Lee Tae-sik, Embassy of the Republic of Korea
- 4 – M – Meeting with Katherine Lichliter, Salzburg Global Seminar
- 4 – P – Program with Yoon Shik Park, George Washington University and Ismail Dalla, World Bank at KEI
- 5-6 – P – Future of Korea program in Palm Beach, Florida
- 7 – M – Meeting with American University's Washington Semester students
- 10 – I – Interview with Matthew Bell, World Public Radio
- 10 – M – Meeting with members of Korean press
- 10 – M – Meeting with Minister Chang-muk Lim, Embassy of the Republic of Korea



- 13 – L – Lunch with Brian Kux, US Department of State
- 13 – M – Meeting with Denny Lang and Naoka Aoki, US Department of State
- 14- 22 – M – Pyeonghwa Conference in Seoul, South Korea
- 25 – M – Meeting with Colin Crooks and James Downer, United Kingdom Foreign Office
- 26 – I – Interview with Satoshi Ukai, Asahi Shimbun

## **December**

- 1 – L – Lunch with Minister Kim Kyou-hyun, Embassy of the Republic of Korea
- 2 – M – Meeting with Counselor Mibai, Embassy of Japan
- 3 – C – Phone call with Bill Ferguson, Citigroup
- 3 – P – Academic Paper Series program with Kent Calder and Victoriya Kim, Johns Hopkins University, SAIS
- 3 – M – Meeting with First Deputy Minister Jun Ok-hyun, National Intelligence Service of Korea, and Minister Chang-muk Lim, Embassy of the Republic of Korea
- 5 – B – Breakfast with National Assembly delegation, Republic of Korea
- 5 – P – Program with former Ambassador Alexander Vershbow at KEI
- 9 – L – Lunch with Wi Sung Lac, Special Advisor to the South Korean Foreign Minister
- 11 – M – Meeting with Walter Paik, Grand National Party, Republic of Korea
- 11 – P – Program with Ambassador Jhe Seong Ho, Republic of Korea
- 12 – B – Breakfast with Ambassador Lee Tae-sik, Embassy of the Republic of Korea
- 12 – M – Meeting with KEI Board of Directors at KEI
- 16 – D – Dinner with Ambassador Lee Tae-sik, Embassy of the Republic of Korea
- 18 – M – Meeting with Minister-Counselor Amir Maimon, Embassy of Israel
- 18 – M – Meeting with LTG (ret.) Yong-Ok Park and Sang-Woo Rhee, Institute for Advanced International Studies
- 18 – I – Interview with Arshad Mohammed, Reuters

18 – I – Interview with Nick Kralov, Washington Times

19 – M – Meeting with Jeff Baron, US Department of State

## **January**

5 – I – Interview with Interview with Arshad Mohammed, Reuters

6 – M – Meeting with Yoon Kyong-ho, Maeil Business

6 – M – Meeting with Han Sung-joo, Asan Institute for Policy Studies and Kim Tae-hwan, Yonsei University at Fairmont Hotel

7 – M – Meeting with Sun Won Park, Brookings Institution

9 – I – Interview with Fara Stockman, Boston Globe

12 – M – Meeting with Marc Vogelaar, Netherlands Ambassador

13 – P – Korean-American Celebration sponsored by KEI at the Willard Hotel

14 – M – Meeting with Ambassador Lee Tae-sik, Embassy of the Republic of Korea at KEI

16 – M – Meeting with Song Young-gil and Park Sun-won, Korean National Assembly

21 – I – Interview with Kyun Mi Kim, Seoul Shimbun

21 – D – Dinner with Korean National Assemblymen delegation at Cosmos Club

22 – M – Meeting with Karin Lee, National Committee on North Korea

28 – P – Academic Paper Series program with Sangmin Bae and Martyn De Bruyn, Northeastern Illinois University at KEI

28 – M – Meeting with Kevin Smith, Open Source Project

29 – P – Attended CSIS-Schieffer Series Dialogues program, "Taking Steps Toward a World Free of Nuclear Weapons"

## **February**

3 – I – Interview with Matthew Bell, National Public Radio

3 – D – Nuclear Threat Initiative dinner at Four Seasons Hotel

4 – M – Meeting with Hwang Woo Yea, Korean National Assembly

4 – M – Meeting with Minister-Counselor Amir Maimon, Embassy of Israel

10 – P – KEI program with Representative Ed Royce, Ambassador Wendy Sherman and Glenn Kessler, Washington Post

10 – C – Call from Nien Su, Sub-committee on Asian Affairs

11 – I – Interview with Interview with Arshad Mohammed, Reuters

11 – M – Meeting with Kim Sung-Hwan, Korean National Security Advisor at Willard Hotel

12 – M – Hearing with Sub-committee on Asian Affairs, Rayburn HOB

17 – R – Farewell reception for Ambassador Lee Tae-sik, Embassy of the Republic of Korea at Johns Hopkins University

18 – M – Meeting with Counselor Qin Zhu, Chinese Embassy

18 – P – Academic Paper Series program with John Feffer, Foreign Policy in Focus

18 – D – Dinner in honor of Ambassador Lee Tae-sik, Embassy of the Republic of Korea with KEI Board of Directors at Restaurant 2941

20 – I – Interview with Joe Mathieu, Sirius XM radio

25 – M – Meeting with Ambassador Lee Tae-sik, Embassy of the Republic of Korea

26 – P – Program with author Mike Kim, Crossing Borders at KEI

26 – M – Talk with students of Syracuse University at KEI

27 – L – Lunch with Minister Kim Kyou-hyun, Embassy of the Republic of Korea

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September 24, 2008: Attended an all-day training for FileMaker database production. This second iteration of the training was for the Advanced level class.

September 29, 2008: Attended the Academic Paper Series presentation by Dr. Lee Jaemin in KEI's main conference facility.

October 3, 2008: Participated in a vendor conference call with Gold Lasso about potential changes in our Internet service.

October 6–7, 2008: Attended in the KEI staff retreat in Shepherdstown, WV.

October 8, 2008: Meeting with Jon Ellenbogen in the small conference room.

October 10, 2008: Attended a small FileMaker meeting for internal staff training.

October 15, 2008: Attended and participated in the conference, "Towards a Northeast Asia Security Community: Implications for Korea's Growth and Economic Development," located in KEI's conference facility.

October 16, 2008: Attended a Cision Webinar on using best practice tools to manage PR campaigns more effectively; location was in the office.

October 17, 2008: Organized and attended a FileMaker training session in the KEI conference facility. The purpose of this session was to provide our database vendor, Corporate Network Services (CNS), with

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staff-powered updates and upgrades to the existing program. Some training regarding previously made changes and upgrades was also included.

October 28, 2008: Follow-up conference call with Gold Lasso, IT-supplier.

October 28, 2008: Attended a webinar provided by MagnetMail on managing contacts.

October 29, 2008: Videotaped and attended the "Future of the U.S.-Korea Alliance" presentation located at KEI's conference facility, with remarks by Mike Green and Frank Jannuzi.

October 30, 2008: Attended the presentation by the visiting Chairman of the Korea Free Trade Commission, Dr. Baek Yong-ho.

October 30, 2008: Participated in the MagnetMail webinar, "Automating Your Triggered Campaign Messages" from my workstation. Online webinar.

October 30, 2008: Attended the Korea Club dinner and presentation, "North Korea without Kim Jong-Il," with guest speaker Kim Hyun-Sik, Research Professor at George Mason University. Location was at Hunan Number One Restaurant located in Arlington, VA.

October 31, 2008: Attended meeting with Korean Grand National Party (GNP) secretarial staff at KEI.

November 1, 2008: Participated in an online webinar presented by Cvent, with the topic of discussion being, "Effective Online Surveys," from my workstation.

November 2, 2008: Met with representatives from Kalothia to discuss the pending work to be completed on our audiovisual equipment in the new office. There had been several changes, upgrades, and other issues to be repaired and installed, which were at this point quite delayed.

November 4, 2008: Attended the presentation on Korea's Bond Market, by Ismail Dalla, Visiting Scholar at GEFRI, and Park Yoon-shik, Professor of International Finance at the George Washington University School of Business, in KEI's conference facility.

November 7, 2008: Participated in an online webinar presented by Cision, on "Managing PR Campaigns," from my workstation.

November 10, 2008: Attended the after-hours Karaoke event at the KEI conference facility.

November 13, 2008: Lunch with Mr. Greg Scarlatoiu, KEI Director of Public Affairs and Business Issues, and Mr. Hawon Lee, Washington Correspondent, The Chosun Daily, to discuss recent and upcoming KEI events.

November 14, 2008: Lunch with Mr. Greg Scarlatoiu, KEI Director of Public Affairs and Business Issues, and Dr. Nimal Gunatilleke, Marga Institute of Social Sciences, Colombo, Sri Lanka. We discussed Korean FDI in Sri Lanka and the possibility of doing a program on labor migration from South to East Asia, within the broader context of changing demographics in South and East Asia.

November 18, 2008: Videotaped and attended the Academic Paper Series presentation, "Digital Populism in South Korea: Internet Culture and the Troubles with Direct Participation," by Youngmi Kim, Leverhulme Trust Early Career Fellow at the School of Social and Political Studies, located at KEI's conference facility.

November 19, 2008: Attended Emerging Leaders Program with KiFS at KEI's conference facility.

November 24, 2008: Participated in the online webinar presented by MagnetMail, "Maximize your Email ROI with MagnetMail During an Economic Downturn," from my workstation in the office.

December 2, 2008: Attended Korea Club presentation on the goals and challenges of verifying North Korea, by Ms. Paula DeSutter, Assistant Secretary for the Bureau of Verification, Compliance, and Implementation, U.S. Department of State.

December 3, 2008: Videotaped and attended the Academic Paper Series presentation on resource diplomacy in Central Asia, by Dr. Kent Calder and Ms. Victoria Kim, John Hopkins University.

December 4, 2008: Together with other KEI staff members, attended farewell lunch for KEI interns.

December 5, 2008: Organized and attended presentation by The Honorable Alexander Vershbow, former U.S. Ambassador to the Republic of Korea, at KEI's conference facility.

December 7, 2008: Attended KEI holiday reception at KEI President Jack Pritchard's residence in Springfield, VA.

December 9, 2008: Holiday lunch with KEI and ROK Embassy Economic Section staff.

December 11, 2008: Attended and participated in the discussion by H.E. Jhe Seong Ho, Ambassador at Large for Human Rights, Republic of Korea, at KEI's conference facility.

January 8, 2009: Conducted a phone interview with Grand Rapids Griffins' assistant coach Jim Paek, on his experiences as the first Korean-born player in the NHL, from my workstation.

January 9, 2009: Attended the KEI Staff Appreciation Holiday Luncheon.

January 13, 2009: Videotaped and attended KEI's Korean-American Day Celebration at the Willard InterContinental Hotel in Washington, D.C.

January 15, 2009: Conducted a phone interview with John Lee, first Korean-born player in the NFL, from my workstation.

January 21, 2009: Together with other KEI staff members, attended IMF/World Bank reception at the World Bank Executive Directors' Lounge in Washington, D.C.

January 28, 2009: Videotaped and attended the Academic Paper Series presentation on European lessons for Korean unification, by Drs. Sangmin Bae and Martyn Bruyn, Northeastern Illinois University, at KEI's conference facility.

January 29, 2009: Met with CNS and ProSuite to discuss pending purchase of new server, and current health and efficiency of existing office IT products/services.

February 3, 2009: Attended Korea-China Forum event on the impact of North Korea-China ties on the prospects of the Six Party Talks, at KEI's conference facility.

February 5, 2009: Attended the presentation by Victor Cha, "Beyond the Final Score: The Politics of Sport in Asia," hosted by the Sejong Society of Washington, DC, located at Johns Hopkins University SAIS' Kenney Auditorium, Nitze Building, Washington, DC.

February 10, 2009: Attended panel presentation, "What the New Team Needs to Know," by The Honorable Wendy Sherman and Rep. Ed Royce, moderated by Glen Kessler, The Washington Post, on the challenges facing the Obama administration with regard to North Korea and the Six Party process, at KEI's conference facility.

February 17, 2009: Together with other KEI staff members, attended farewell reception for South Korean Ambassador Lee Tae-sik, hosted by the U.S.-Korea Institute, School of Advanced International Studies, John Hopkins University.

February 18, 2009: Attended presentation on the economic implications of South Korean military spending, by John Feffer, Institute for Policy Studies, at KEI's conference facility.

February 26, 2009: Videotaped and attended the presentation of Mike Kim's book, "Escaping North Korea," at KEI's conference facility.

February 26, 2009: Attended and participated in the seminar and Six-Party Talks simulation, alongside students from Syracuse University, in KEI's conference facility.

**Korea Economic Institute of America**

**Nicole M. Finnemann**

**Director of Research & Academic Affairs**

**Contacts: September 1, 2008 – February 28, 2009**

Code: M - meeting; P - program; B - breakfast; L - lunch; D - dinner; R – reception

**September**

- 5 – L – Brown Bag Lunch w/ International Student Conferences Staff , at KEI
- 16-18 – P – KEI's Annual Academic Symposium, New York University
- 13 – L – Lunch with Chris McMahon, Junior Statesmen of America (JSA)
- 25 – P – Attended "Peace and Security for the Korean Peninsula" Discussion Program at CSIS
- 26 – M – Meeting with Thoric Cederstrom, International Resource Development , at KEI
- 29 – P – Academic Paper Series Program with Jaemin Lee, KEI Visiting Fellow, at KEI

**October**

- 1 – L – Lunch with Balbina Hwang, U.S. State Department
- 8 – P – Attended Korea Working Group Program with Mike Finnegan, at USIP
- 9 – P – Attended Documentary Program on Koryo Saram in Central Asia, Library of Congress
- 9 – M – Meeting with Aaron Hall, USIP, Coffee House
- 14-15 – P – "Towards a Northeast Asian Security Community", Joint Conference with Hanns Seidel Stiftung, at KEI
- 21 – P – Academic Paper Series Program with Christina Lin, Jane's Information Group, at KEI
- 26-30 – M – 2009 Academic Symposium Recon Trip to Honolulu, HI

**November**

- 7 – P – Six Party Talk Simulation Program with AU Washington Semester Program, at KEI



- 10 – P – Panelist at “Career Paths” program at SAIS
- 10 – R – KEI Young Professionals Networking Happy Hour, at KEI
- 12 – L – Lunch with Troy Stangarone, Patrick deGategno, Atlantic Council, at Mai Thai Restaurant
- 14 – P – University Program at the University of Pennsylvania
- 17 – M – Interview on North Korea by Students from GW University, at KEI
- 18 – P – Academic Paper Series Program with Youngmi Kim, University of Edinburgh, at KEI
- 20 – P – Hosted Roundtable Discussion with visiting delegation from KINU, at KEI
- 20 – R – Reception for KAEA-SEA members, at KEI
- 21 – M – Meeting with Nicholas O’Rourke, Student, Syracuse University, at KEI
- 22 – P – Attended Institute for Foreign Policy Analysis Bilateral Workshop, at the Madison Hotel, DC

#### **December**

- 3 – P – Academic Paper Series Program with Kent Calder, Viktoriya Kim, SAIS, at KEI
- 4 – P – Attended final presentations, Syracuse University Students; at the Maxwell House in D.C.
- 4 – D – Attended ICAS Annual Liberty Dinner, at the Russell Senate Office Building
- 8 – L – Lunch with Heung Sik Park, Korean Embassy, at Mai Thai Restaurant
- 11 – L – Lunch with Sean Connell, U.S.-Korea Business Council, at Nirvana Indian Restaurant
- 12 – M – Meeting with Aaron Hall, USIP, at Coffee House
- 16 – L – Attended “Update on North Korea” Luncheon Program with Christopher Hill, at Army and Navy Club

#### **January 2009**

- 8 – P – Attended “Passing the Baton” USIP program, at Washington Convention Center
- 12 – L – Lunch with Hawon Lee, Chosun Ilbo, at Nooshi Restaurant
- 13 – P – Attended KEI’s Korean-American Day Celebration, at Willard Hotel

23 – L – Brown Bag Lunch w/ International Student Conferences Staff , at KEI

28 – P – Academic Paper Series Program with Sangmin Bae & Martyn deBruyn, Northeastern Illinois University, at KEI

30 – L – Lunch with Sarah Howe, and Korean Embassy Staff, at La Tomate Restaurant

### **February 2009**

3 – P – University Program at the U.S. Air Force Academy, Colorado Springs, CO

6 – L – Lunch with Scott Rembrandt, former KEI staff, at Founding Farmers Restaurant

6 – M – Meeting with Mike Kim, Georgetown Business School Student, at KEI

10 – P – KEI Program “What the New Team Needs to Know”, at KEI

12 – L – Lunch with Greg Scarlatoiu & Heung Sik Park, Korean Embassy, at Peacock Grand Café

17 – P – Panelist for Korean language recipients of CAORC’s Critical Language Scholarship, hosted at Grand Hyatt Washington

17 – R – Attended SAIS Reception for Ambassador Lee Tae-sik, at SAIS

18 – P – Academic Paper Series Program with John Feffer, at KEI

19 – P – University Program at the Marine Army Staff College, Quantico, Virginia

20 – M – Meeting with Greg Scarlatoiu and Mike Kim, at KEI

24-25 – P – KEI University Programs at the University of Montana and Carroll College, Montana

## DEPARTMENT OF JUSTICE REPORT

Florence Myeong-Hwa Lowe  
Director of Financial Affairs/Treasurer & Director of Publications  
Reporting Period September 1, 2008 to February 28, 2009

Code: M-meeting; P-program; B-breakfast; L-lunch; D-dinner; R-reception

### September

|    |   |   |
|----|---|---|
| 8  | L | w/ John Park (Senior Research Fellow, USIP)               |
| 9  | R | KEI Open House Reception                                  |
| 11 | L | w/ Bong Yong-shik (Professor, AU)                         |
| 12 | M | w/ Citibank Small Business Representative                 |
| 16 | D | w/ Edward Chang (Director, FKI)                           |
| 17 | P | FTA program at KEI  |
| 18 | L | w/ Lee Hawon (Chosun Daily Newspaper)                     |
| 19 | D | w/ Former Congressman Jay Kim                             |
| 22 | L | w/ Cheong Kwang-soo (Professor, Johns Hopkins University) |
| 24 | L | w/ Abraham Kim (Senior Fellow, Eurasia Group)             |

### October

|     |     |  |
|-----|-----|--|
| 1   | M/D | attend KES meeting and Dinner (guest speaker, Oh Jong Nam) |
| 2   | L   | w/ Balbina Hwang (Senior Advisor, State Department)        |
| 6-7 | M   | KEI annual Retreat   |
| 9   | L   | w/ Yoonshik Park (KEI Board of Director, GWU)              |
| 14  | L   | w/ Hakkyun Kim (Partner, Pillsbury & Winthrop Law)         |
| 16  | L   | w/ Jo Man-hee (KEI visiting fellow, MOSFE)                 |
| 17  | L   | w/ MOU's attaché from ROK Embassy                          |
| 29  | P   | Presidential Election Program at KEI                       |
| 30  | P/L | for Chairman for Korea Fair Trade Commission               |
| 31  | M/L | w/ GNP Staff visit   |

### November

|    |     |   |
|----|-----|---|
| 18 | P   | Academic Paper Series Program at KEI                      |
| 19 | P/L | Emerging Leaders Program at KEI                           |
| 20 | M   | w/ Brian Coach (Automated Graphic Systems)                |
| 26 | L   | w/ Cheong Kwang-soo (Professor, Johns Hopkins University) |
| 28 | L   | w/ Hakkyun Kim (Partner, Pillsbury & Winthrop Law)        |
| 29 | L   | w/ Abraham Kim (Senior Fellow, Eurasia Group)             |

### December

|    |     |  |
|----|-----|--|
| 2  | L   | w/ Stephen Kim (Student)                           |
| 7  | R   | KEI Holiday Party at Jack Pritchard's house        |
| 16 | L   | w/ Sue Vittas (Senior Officer, IMF)                |
| 17 | M/L | w/Hong Sung-pyu (Chairman of Korean Credit Bureau) |

**January, 2009**

|    |     |  |
|----|-----|--|
| 13 | P/L | Korean-American Day at Willard Hotel       |
| 15 | M   | KEI Officers Meeting                       |
| 21 | R   | IMF/World Bank Reception at the World Bank |

**February**

|    |     |  |
|----|-----|--|
| 3  | P   | Korea-China Program at KEI                                     |
| 6  | L   | w/ Grace Chung Becker (DOJ)                                    |
| 17 | L   | w/ David Lee (Attorney, Akin & Grump Law)                      |
| 18 | P/L | w/ Sung Keuk-je (Dean of Graduate School, Kyunghee Unviersity) |
| 25 | L   | w/ Hakkyun Kim (Partner, Pillsbury & Winthrop Law)             |
| 26 | L   | w/ Lee Yoonju (Director, USIAD)                                |
| 27 | L   | w/ Suh Ajung, Han Jaeho (Korea Foundation)                     |
| 15 | M   | KEI Officers Meeting   |
| 21 | R   | IMF/World Bank Reception at the World Bank                     |